

Thank you for requesting to transfer your cash ISA to Barnsley Building Society.  
**PLEASE NOTE - WE ONLY ACCEPT CASH ISA FUNDS.**  
 Return this section to us at the address below with your signed application form.

Full Name

Permanent Residential Address including postcode

I apply to transfer my existing Cash ISA

from (current provider)  to (new provider)

Barnsley Building Society existing/pending\* Cash ISA number  \*Delete as applicable

I authorise Yorkshire Building Society trading as Barnsley Building Society:

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the ISA terms and conditions.

I declare that this application form has been completed to the best of my knowledge and belief.

Signature:  Date:

Return this section to your current ISA provider together with any passbook or certificate.

YOUR CURRENT CASH ISA PROVIDER NAME AND ADDRESS	YOUR TITLE, NAME AND ADDRESS

Current Provider's Name  Current Provider's ISA Account Number

Barnsley Building Society Account Number

**Transfer Instructions** - please select one of the following two options:

(a) To close your account and transfer all funds and accrued interest to Barnsley Building Society, please tick this box:

(b) To transfer part of your funds to Barnsley Building Society, please enter the amount to transfer and whether this includes subscriptions made in the current tax year below.  
*Please note that HM Revenue & Customs rules require that only whole transfers of current year subscriptions can be made.*

Amount to Transfer £  Current tax year subscriptions included? Yes  No

Signature:  Date:

**To the current provider:**  
 Barnsley Building Society is willing to accept the transfer of Cash ISA funds only and asks you to send the transfer history and your cheque (we only accept transfers by cheque), **quoting the above Barnsley Building Society account number**, to:  
 Barnsley Internet Savings, PO Box 216, Bradford BD5 5BE.